

FORM D
PROCESSED
SEP 17 2008
THOMSON REUTERS
Washington, DC
105

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

121 8242

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	July 31, 2008
Estimated average burden hours per response.....16.00	

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY	
Prefix	Serial
DATE RECEIVED	

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

Massachusetts Housing Equity Fund XII LLC

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☒ New Filing ☐ Amendment

SEC
Mail Processing
Section

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

Massachusetts Housing Equity Fund, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code)
70 Federal Street, 6th Floor, Boston, MA 02110

Telephone Number (Including Area Code)
617-850-1000

Address of Principal Business Operations (Number and Street, City, State, Zip Code)
(if different from Executive Offices)

Telephone Number (Including Area Code)

Brief Description of Business This limited partnership, structured for investment, will use the proceeds of its offering to acquire interests in various limited partnerships that will engage in low-income housing improvement projects and related commercial facilities to provide decent safe and sanitary affordable housing in Massachusetts and will qualify for federal tax credits for investors.

Type of Business Organization

☐ corporation
☐ business trust

☐ limited partnership, already formed
☐ limited partnership, to be formed

☒ other (please specify):
Limited Liability Company

Actual or Estimated Date of Incorporation or Organization: Month Year
01 06 ☒ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

DE



08059856

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner

Full Name (Last name first, if individual)

Massachusetts Housing Equity Fund, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

~~70 Federal Street, 6th Floor, Boston, MA 02110-1006~~

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Flatley, Joseph L.

Business or Residence Address (Number and Street, City, State, Zip Code)

70 Federal Street, 6th Floor, Boston, MA 02110-1906

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

481 Corporation

Business or Residence Address (Number and Street, City, State, Zip Code)

One Portland Square, Portland, ME 04112

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Bank of America, N.A.

Business or Residence Address (Number and Street, City, State, Zip Code)

100 Federal Street, Boston, MA 02110

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Citizens Bank of Massachusetts

Business or Residence Address (Number and Street, City, State, Zip Code)

28 State Street, Boston, MA 02109

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Fannie Mae

Business or Residence Address (Number and Street, City, State, Zip Code)

3900 Wisconsin Avenue, NW, Washington, DC 20016

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

State Street Bank & Trust Company

Business or Residence Address (Number and Street, City, State, Zip Code)

One Lincoln Street, Boston, MA 02111

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes ☐ No ☒

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? \$ _____

3. Does the offering permit joint ownership of a single unit? Yes ☐ No ☒

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	\$
<input type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify <u>Partnership Interest</u>)	\$ 23,000,000.00	\$ 23,000,000.00
Total	\$ 23,000,000.00	\$ 23,000,000.00

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	5	\$ 23,000,000.00
Non-accredited Investors	\$
Total (for filings under Rule 504 only)	\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505	N/A	\$
Regulation A	N/A	\$
Rule 504	N/A	\$
Total	\$ 0.00

- 4 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$
Printing and Engraving Costs	<input type="checkbox"/>	\$ 15,000.00
Legal Fees	<input type="checkbox"/>	\$ 25,000.00
Accounting Fees	<input type="checkbox"/>	\$
Engineering Fees	<input type="checkbox"/>	\$
Sales Commissions (specify finders' fees separately)	<input type="checkbox"/>	\$
Other Expenses (identify)	<input type="checkbox"/>	\$ 460,000.00
Total	<input type="checkbox"/>	\$ 500,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the “adjusted gross proceeds to the issuer.”


\$ 22,500,000.00

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	<input type="checkbox"/> \$ 1,265,000.00	<input type="checkbox"/> \$
Purchase of real estate	<input type="checkbox"/> \$	<input type="checkbox"/> \$ 20,700,000.00
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Construction or leasing of plant buildings and facilities	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Repayment of indebtedness	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Working capital	<input type="checkbox"/> \$ 535,000.00	<input type="checkbox"/> \$
Other (specify):	<input type="checkbox"/> \$	<input type="checkbox"/> \$
.....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
.....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Column Totals	<input type="checkbox"/> \$ 1,800,000.00	<input type="checkbox"/> \$ 20,700,000.00
Total Payments Listed (column totals added)	<input type="checkbox"/> \$ 22,500,000.00	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Massachusetts Housing Equity Fund, Inc.	Signature 	Date 7.21.03
Name of Signer (Print or Type) Joseph L. Flatley	Title of Signer (Print or Type) President	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

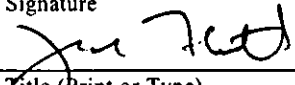
E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes ☐ No ☐

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Massachusetts Housing Equity Fund, Inc.	Signature 	Date 7.21.08
Name (Print or Type) Joseph L. Flatley	Title (Print or Type) President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
AK	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
AZ	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
AR	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
CA	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
CO	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
CT	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
DE	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
DC	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
FL	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
GA	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HI	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ID	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
IL	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
IN	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
IA	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
KS	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
KY	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LA	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ME	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MD	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	23,000,000	5	\$23,000,000.00		\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MI	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MN	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MS	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MO	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MT	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NE	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NV	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NH	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NJ	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NM	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NY	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NC	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ND	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
OH	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
OK	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
OR	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
PA	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
RI	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
SC	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
SD	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TN	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TX	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
UT	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
VT	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
VA	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
WA	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
WV	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>

APPENDIX

1		2		3	4				5	
		Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
PR	<input type="checkbox"/>	<input checked="" type="checkbox"/>					\$0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>	

MHIC/MHEF BOARD MEMBERS

As of May 2008

✓ **Guilliaem Aertsen, Chairman**

Home:

E-Mail: gaertsen@aertsenventures.com

175 W. Brookline Street

Boston, MA 02118

✓ **Kevin Boyle**

Voice: (617) 725-5604

Fax: (617) 725-5695

Assistant: Janet Mack janet.mack@citizensbank.com

E-Mail: Kevin.Boyle@citizensbank.com

Senior Vice President,

Citizens Bank

Commercial Real Estate Division

28 State Street

Boston, MA 02109

Robert Baillargeon

Voice: (617) 664-4197

Fax: (617) 664-4925

Assistant: Patricia Evans PMevans@statestreet.com

E-Mail: rbaillargeon@statestreet.com

Deputy Head of Risk Management

State Street

One Lincoln Street

Boston, MA 02111

Howard Cohen

Voice: (617) 574-1141

Fax: (617) 422-0576

Assistant: Linda Dejoy: 617-574-1114

E-Mail: hcohen@beaconcommunitiesllc.com

President,

Beacon Communities

150 Federal Street

Boston, MA 02110

Daniel Cruz, Jr.

Phone: (617) 445-6901

Fax: (617) 442-2496

E-Mail: dcruz@cruzcompanies.com

Vice President,

Cruz Development Corporation

One John Eliot Square

Roxbury, MA 02119

B. John Dill

Phone: (413) 781-0066

Fax: (413) 732-8124

Assistant:

E-Mail: BJDCLBRK@aol.com

President,

The Colebrook Corp.

1441 Main Street – 8th floor

Springfield, MA 01103

Guillermo Franco

Voice: (718) 248-4138

Fax: (718) 248-4723

Assistant:

E-Mail: Guillermo.franco@citi.com

Vice President

Citibank

One Court Square, 45th Floor

Long Island City, NY 11120

✓ **Evelyn Friedman**

Phone: (617) 635-3434

Fax: (617) 635-0407

Assistant: Rosemary Chung-Dell

E-Mail: efriedman.dnd@cityofboston.gov

Executive Director

Department of Neighborhood Development.

26 Court Street, 11th Floor

Boston, MA 02108

✓ Peter Gagliardi

Voice: (413) 233-1661

Fax: (413) 731-8723

Assistant:

E-Mail: pgagliardi@haphousing.org

Executive Director

Hampden Hampshire Housing Partnership

322 Main Street

Springfield, MA 01105-9901

Tom Gleason

Voice: (617) 854-1860

Fax: (617) 854-1045

Assistant: Christine Bond

E-Mail: tgleason@masshousing.com

Executive Director

MassHousing

One Beacon Street, 28th Floor

Boston, MA 02108

✓ Mary Gooding

Voice: (617) 722-7373

Fax: (617) 722-7641

Assistant:

E-Mail: gooding.m@mellon.com

Senior Vice President

BNY Mellon

One Boston Place, Suite 024-0094

Boston, MA 02108

✓ Robert Griffin

Voice: (617) 897-1010

Fax: (617) 897-1092

Assistant: Joanne Murphy 617-897-1044

E-Mail: r.griffin@easternbk.com

Executive Vice President

Eastern Bank

265 Franklin Street

Boston, MA 02110-3120

Charles Grigsby

Voice: (617) 308-6219

Fax:

E-Mail: primer11@comcast.net

Consultant

9 St. John Street

Jamaica Plain, MA 02130

✓ Elizabeth Gruber

Voice: (617) 346-1060

Fax: (617) 346-2723

Assistant:

E-Mail: Elizabeth.gruber@bankofamerica.com

Senior Vice President

Bank of America

One Federal Street, 4th Floor

Mailstop: MA5-503-04-02

Boston, MA 02110

Anne Houston

Voice: (617) 889-1375 x12

Fax: (617) 884-8406

E-Mail: ahouston@chelsea.nd.org

Executive Director

Chelsea Neighborhood Developers, Inc.

4 Gerrish Avenue

Chelsea, MA 02150

Michael Lee

Voice: (401) 752-1001

Fax: (401) 752-1038

Boston #: (617) 757-5575

Assistant: Tandra Staten – (401) 752-1006

*E-Mail: MLEE1@sovereignbank.com

Managing Director

Sovereign Bank

15 Westminster Street

Mailstop: R11WST0101

Providence, RI 02903

John Palmieri

Voice: (617) 722-4300

Fax: (617) 722-8904

Assistant: Ellen Harrower

E-Mail: john.palmieri.bra@ci.boston.ma.us

Director

Boston Redevelopment Authority

One City Hall Square

9th Floor

Boston, MA 02201-1007

Martin Rogosa

Voice: (617) 716-4155

Fax: (617) 716-4101

E-Mail: mjrcapital@hotmail.com

Charles Sterling Group

40 Broad Street

Boston, MA 02109

Raymond Tung

Voice: (617) 338-0277

Fax: (617) 695-2875

Assistant: Susan Lin susan.lin@unitedcb.com

E-Mail: raymond.tung@unitedcb.com

Senior Vice President

United Commercial Bank

68 Harrison Avenue

Boston, MA 02111

✓ **Eleanor White**

Voice: (617) 924-7240

Fax: (617) 924-7168

E-Mail: ewhite@housingpartnersinc.com

CEO

Housing Partners, Inc.

142 Galen Street, Suite B

Watertown, MA 02472

ALSO:

✓ **Joseph L. Flatley, President and CEO**

Voice: (617) 850-1028

Fax: (617) 850-1128

Assistant: Carolyn Jackson (CJ): 617-850-1038

E-Mail: Flatley@mhic.com

Massachusetts Housing Investment Corporation

70 Federal Street, 6th Floor

Boston, MA 02110

✓ = MHEF Board Member

END